

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
ARTIC CANADIAN DIAMOND COMPANY LTD. and
BURGUNDY DIAMONDS (CANADA) LIMITED

PETITIONERS

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